

June 30, 2010

Mr. William E. Murphie
Portsmouth/Paducah Project Office
1017 Majestic Place, Ste. 200
Lexington, KY 40513

Re: Amended Request for Transfer of Real Property

Dear Mr. Murphie:

The Southern Ohio Diversification Initiative ("SODI") Board of Director had previously requested the transfer of 340 acres of real property located on the northeast side of the Portsmouth Gaseous Diffusion Plant ("PORTS") from the United States Department of Energy ("DOE") to SODI. After further discussion and consideration, the Board of Directors has now authorized me to request the transfer of approximately 1,300 acres located on the north side of Perimeter Road. You will note that the 1,300 acres includes the 340 acres that were previously requested.

In addition, SODI is requesting that the property be evaluated for heavy industrial use. Although there have been no specific commitments or agreements regarding the use of the property, it appears that such an evaluation and transfer of the property would place SODI in a position to best utilize the excess property at PORTS.

Accordingly, please accept this letter as SODI's official request to DOE for the evaluation of 1,300 acres of property for heavy industrial use, with the ultimate transfer of the property from DOE to SODI.

If you have any questions, please feel free to contact me.

Sincerely,



Steven L. Shepherd

